



CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE

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MEMBERS

BILL LOCKYER, CHAIRMAN
State Treasurer

EDMUND G. BROWN JR.
Governor

JOHN CHIANG
State Controller

EXECUTIVE DIRECTOR
Sean L. Spear

A G E N D A

Wednesday, November 13, 2013

11:00 a.m.

Jesse Unruh Building
Room 587
915 Capitol Mall
Sacramento, CA 95814

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of the Minutes of the September 18, 2013 Meeting (Action Item)
3. Executive Director's Report (Informational Item) – Sean Spear
 - a. Allocation Status Report
4. Consideration and Approval of Proposed Permanent CDLAC Regulations for Submittal to the Office of Administrative Law (Action Item) – Leslie Campaz
5. Consideration and Approval of an Issuance Date Extension for Various Projects – Qualified Residential Rental Project Program (Action Item) – Sarah Lester

13-049 Tulare Arms Apartments
13-065 Andres Duarte Apartments

6. Consideration and Approval of a Revised Resolution 09-93 for the Emerald Cove Senior Apartments Project (09-117) – Qualified Residential Rental Program (Action Item) – Crystal Alvarez
7. Consideration and Approval of a Revised Resolution 11-33 for the Hunters View Phase I Apartments Project (11-079) – Qualified Residential Rental Program (Action Item) – Richard Fischer

8. Consideration of Requests for a Waiver of Penalties for the Chestnut Apartments Project (13-018) and San Tomas Gardens Apartments (13-003) - Qualified Residential Rental Project Program (Action Item) – Richard Fischer

9. Consideration of Appeals and Applications for an Allocation of the State Ceiling on Qualified Private Activity Bonds for Qualified Residential Rental Projects and Awards of Allocation (Action Item) – Richard Fischer
 - a. Consideration of appeals*
 - b. Consideration of applications – See Exhibit A for a list of Applications**

10. Public Comment (Action Item)

11. Adjournment

*At the time of this publication, it is not known which Applicants, if any, will file appeals for consideration by the Committee.

**Exhibit A is a listing of all Applications filed on or before September 13, 2013 for the November 13, 2013 Allocation of the State Ceiling on Qualified Private Activity Bonds.

The Committee may take action on any item. Items may be taken out of order.

FOR ADDITIONAL INFORMATION:

Sean L. Spear, Executive Director
California Debt Limit Allocation Committee
915 Capitol Mall, Room 311
Sacramento, CA 95814
(916) 653-3255

The Agenda is also available on our website: <http://www.treasurer.ca.gov/cdlac>

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California Debt Limit Allocation Committee								
List of Applications to be considered on November 13, 2013								
Agenda Item No.	Appl. No.	Analyst Initials	Applicant/ Issuer	Project Name	Project City	Project County	Allocation Requested	
Qualified Residential Rental Projects:								
<i>Rural Pool</i>								
9.1	13-098	RF	California Statewide Communities Development Authority	Westside Village Apartments (Supplemental)	Shafter	Kern	\$390,000	
9.2	13-097	SL	California Statewide Communities Development Authority	Tyler Park Townhomes Apartments (Supplemental)	Greenfield	Monterey	\$1,100,000	
	Rural Pool Count	2	Subtotal - Rural Pool Applications:				\$1,490,000	
	Total Rural	2	Total - Rural Pool Applications:				\$1,490,000	
<i>General Pool Projects:</i>								
9.3	13-093	SL	City of Los Angeles	Laurel Village Apartments	Los Angeles	Los Angeles	\$14,325,000	
9.4	13-096	LC	California Statewide Communities Development Authority	Harden Ranch Apartments (Supplemental)	Salinas	Monterey	\$1,100,000	
9.5	13-099	RF	Housing Authority of the City of San Diego	City Heights Ten Apartments (Scattered Site)	San Diego	San Diego	\$8,000,000	
9.6	13-102	SL	Housing Authority of the City of San Diego	Fairbanks Square Apartments	San Diego	San Diego	\$16,500,000	
9.7	13-103	CA	City and County of San Francisco	Bayview Senior Housing Apartments	San Francisco	San Francisco	\$28,500,000	
9.8	13-104	LC	Housing Authority of the City of Sacramento	Washington Plaza Apartments	Sacramento	Sacramento	\$12,722,000	
9.9	13-091	RF	California Housing Finance Agency	Ramona Estates Apartments	Compton	Los Angeles	\$7,000,000	
9.10	13-025	CA	City of Los Angeles	Hazeltine & Wyandotte Apartments	Van Nuys	Los Angeles	\$10,381,000	
	General Pool Count	8	Subtotal - General Pool Project Applications:				\$98,528,000	
	Total QRRP Count	10	Total - Qualified Residential Rental Project Applications:				\$100,018,000	
	Grand Total	10	GRAND TOTAL - APPLICATIONS:				\$100,018,000	
Summary:								
			<u>Pool</u>	<u>Number of Applications</u>	<u>Total Amount Requested</u>			
			Exempt Facility	0	\$0			
			SFH	0	\$0			
M			Mixed-Income	0	\$0			
			Rural	2	\$1,490,000			
			QRRP General	8	\$98,528,000			
			Totals	10	\$100,018,000			
			<u>Analysts</u>					
			RF- Richard Fischer (3)					
			SL - Sarah Lester (3)					

Agenda Item No.	Appl. No.	Analyst Initials	Applicant/ Issuer	Project Name	Project City	Project County	Allocation Requested
				CA- Crystal Alvarez (2)			
				LC-Leslie Campaz (2)			